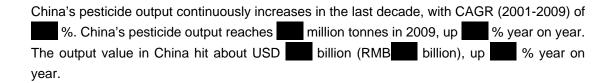
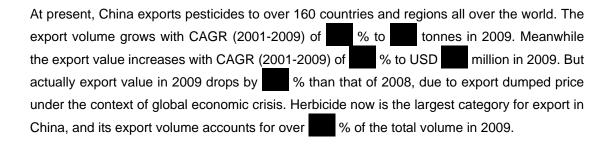
Overview of China's pesticide industry



Pesticide export and import



Future outlook

According to the draft content of 'Pesticide Industry Policy' in China, Chinese government has drafted the outline of China's pesticide industry in the near five to ten years:

- ✓ The number of total producers to cut by
- ✓ Top 20 producers to capture % of total market share in China;
- ✓ To relocate % production capacity into industrial park; each producer's R&D investment to raise to % of annual sales revenue;
- ✓ Domestic innovative products to account for % of total export volume;
- ✓ Waste discharge volume to cut by %; well-known trademarks and brands to account for % in domestic market.

Table 1 Situation of main herbicides in China, 2010

Herbicides	Capa. '10, t/a	Output '09, t	Output value '09, million USD	Top producers	
Glyphosate					
Paraquat					
Atrazine					
Acetochlor					
Butachlor					
Quizalofop-P-ethyl					
Nicosulfuron					

Table 2 Situation of main insecticides in China, 2010

Insecticides	Capacity, t/a,	Output, tonne,	Output value,	Top 3	
			Million	manufacturers	
	2010	2009	USD,2009		
Acephate					
DDVP					
Chlorpyrifos					
Trichlorfon					
Phoxim					
Imidacloprid					
Beta-cypermethrin					
Dimethoate					
Abamectin					
Total					

Table 3 Situation of main fungicides in China, 2010

Fungicide	Capacity '10, t/a	Output '09, t	Output value '09, Million USD	Top 3 producers	
Mancozeb					
Carbendazim					
Chlorothalonil					
Thiophanate Methyl					
Tebuconazole					
Prochloraz					
Triadimefon					

Table I-3.2 Output of pesticide technical, 1994-2009, tonne

Year	Insecticide	Herbicide	Fungicide	Total
1994				
1995				
1996				
1997				
1998				
1999				
2000				
2001				
2002				
2003				
2004				
2005				
2006				
2007				
2008				
2009				

Table I-3.8 New registration of pesticide formulations in China, 2006-2008

Specification	2006		2007		2008	
	Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
EC						
SP						
SL						
SC						
ME						
EW						
WDG						
GR						
Seed treatment						
Others						
Total						