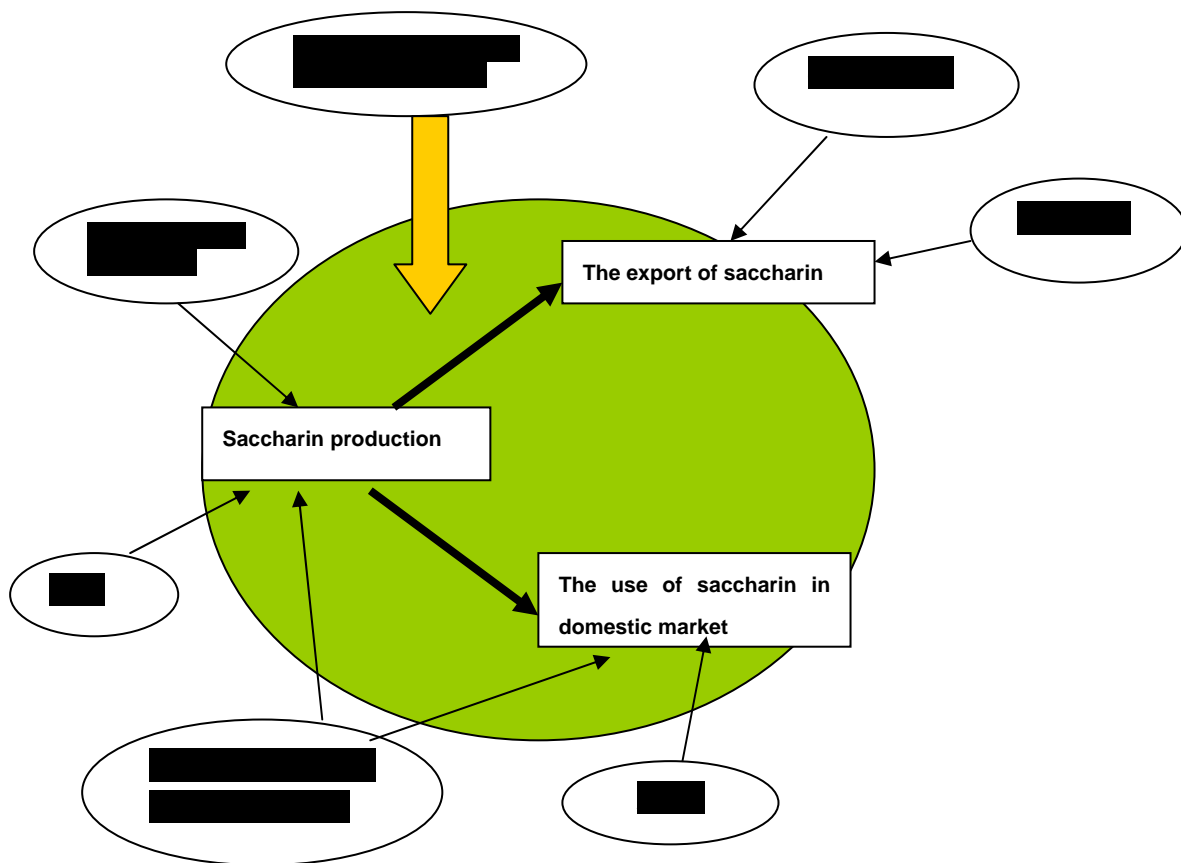




- Major government departments in charge of saccharin industry

Figure I-3-2 Major governmental departments in charge of the saccharin industry in China



I-5 Supply situation of raw materials

The supply of Chinese phthalic anhydride trends to meet the demand of market with the capacity expansion of phthalic anhydride. The output of phthalic anhydride increased from [redacted] million tonnes in 2005 to [redacted] million tonnes in 2007, with year-on-year growth rate of [redacted] %.

Table I-5-1 Key phthalic anhydride companies in China

No.	Company	07' Cap, tonnes
1	[redacted]	[redacted]
2	[redacted]	[redacted]
3	[redacted]	[redacted]
4	[redacted]	[redacted]
5	[redacted]	60,000
6	[redacted]	55,000
7	[redacted]	[redacted]
8	[redacted]	[redacted]

9		
10		
11		
12		
13		
14		
15		
<b>Total</b>		

## II Current supply situation

### II-1 Overview (capacity, output, species, major producers, growth rate, etc.)

As the largest saccharin supplier in the world, China's output of saccharin accounts for over 80% of the total. In order to boost its sugar industry, Chinese government has restricted the production of saccharin since the end of 1990s, so the production of saccharin has kept stable in recent years.

### II-2 Summary of saccharin producers

At present, there are [redacted] companies allowed by Chinese government to produce saccharin in China, namely [redacted], with the total saccharin capacity of [redacted] t/a in 2007. Among the saccharin producers, [redacted] ranks the first in China with the total capacity of [redacted] t/a.

Table II-2-2 Capacity and output of saccharin producers in China as of Sep.2008

No	Company	Capacity '08	Capacity '07	Output '07	Output Jan. ~Jul. 08	Operation rate	Export 2007	Export percentage
1	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
2	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
3	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
4	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
5	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	81.40%
Total		[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]

### II-3 Summary of saccharin production

Table II-3-1 Production and sale of saccharin of the 5 designated saccharin producers in 2002~2008, tonne

Year	Planned output	Output	Overseas sale	Domestic sale	Stock in the end of current year
2002	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]

2003						
2004						
2005						
2006						
2007						
Jan.~Jul. 2008						1,878

### III-2.3 Tables about the details of saccharin export in 2007~July 2008

Table III-2.3-1 Export situation of saccharin by month in China in 2007

Month	Saccharin Sodium		Others		Total	
	Quantity(t)	Price(USD/kg)	Quantity(t)	Price(USD/kg)	Quantity(t)	Price(USD/kg)
Jan-07						
Feb-07						
Mar-07						
Apr-07						
May-07						
Jun-07						
Jul-07						
Aug-07						
Sep-07						
Oct-07						
Nov-07						
Dec-07						
<b>Total</b>						

### III-2.4 Antidumping issue of Chinese saccharin

Table III-2.4-2 The antidumping tax on Chinese saccharine exported to India in 2007

Saccharin exporters	Final judge, USD/t	Preliminary judge, USD/t
	1,127.67	

### IV-2.1 Market size and share of saccharin in major end use segments

#### - Market size of saccharin

Figure IV-2.1-1 Market size of saccharin in China by volume, 2001~2007, tonne

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Figure IV-2.1-2 Market size of saccharin in China by value, 2001~2007, million yuan

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