

## I-1 Overview of current TMA production

In recent years, domestic TMA industry developed fast with average annual capacity growth rate of [REDACTED] % from 2003 to 2007. Currently the capacity reaches [REDACTED] kts/a as of November 2007, and the actual output was [REDACTED] kts in 2006.

The supply of TMA greatly exceeds the market demand in China which results in the low operating rate. The operating rate kept less than [REDACTED] % in the past few years.

Table I-1-1 Capacity and output of TMA in China

Year	Capacity (t/a)	Output (tonnes)	Operate rate %
2003	[REDACTED]	[REDACTED]	[REDACTED]
2004	[REDACTED]	[REDACTED]	[REDACTED]
2005	[REDACTED]	[REDACTED]	[REDACTED]
2006	[REDACTED]	[REDACTED]	[REDACTED]
2007	[REDACTED]	[REDACTED]	[REDACTED]

## I-2 Summary of TMA manufacturers

Table I-2-2 TMA producers in China in 2007 -2 (tonnes, RMB/t)

No.	Abbreviation	Raw material	Capacity '07 (t/a)	Output '06	Price
1	[REDACTED]	pseudocumene	[REDACTED]	[REDACTED]	[REDACTED]
2	[REDACTED]	pseudocumene	[REDACTED]	[REDACTED]	[REDACTED]
3	[REDACTED]	pseudocumene	[REDACTED]	[REDACTED]	[REDACTED]
4	[REDACTED]	pseudocumene	[REDACTED]	[REDACTED]	[REDACTED]
5	[REDACTED]	pseudocumene	[REDACTED]	[REDACTED]	[REDACTED]
6	[REDACTED]	pseudocumene	[REDACTED]	[REDACTED]	[REDACTED]
7	[REDACTED]	pseudocumene	[REDACTED]	[REDACTED]	[REDACTED]
	<b>Total</b>	-	[REDACTED]	[REDACTED]	[REDACTED]

## II Export situation of TMA in 2006~1H 2007

Table II-3 Export destination of TMA in 2006-20071H, Unit(Quantity: tonnes, price: USD/kg)

No.	Country	2007 1H		2006	
		Quantity	Price	Quantity	Price
1					
2					
3					
4					
5					
6					
7					
8					1.45
9					1.60
10					1.51
11					1.71
12					1.63
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					