III-2.2 Current situation of carbon black industry in China

In 2007, as the price of international crude oil increased quickly, Chinese carbon black industry developed rapidly driven by the tyre industry. The industries with advanced technology level and mass production scale have been developed quickly. And the environment protection was also attached a lot of importance.

III-2.2.2 Summary of manufacturers

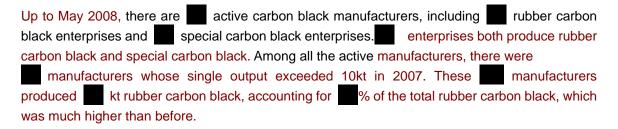


Table III-2.2.2-6 Basic production info of carbon black manufacturers in China-1

No.	Abbreviation	Production method '08	Technology source '08	Raw material '08	Application	
1		Wet method	USA Cabot	Ethylene tar+anthracene tar		
2		Wet method		Coal tar+ethylene tar+anthracene tar		
3		Wet method			Rubber industry	
4		Wet method				
5		Wet method			Rubber industry	
17			Indian Bora		Rubber industry	
18			Chinese		Rubber industry	
19			Germany		Rubber industry	
20		Wet method	Chinese		Rubber industry	
21		Wet method	Germany		Rubber industry	
22		Wet method	Chinese			
23		Wet method	USA Continent Company			
24		Wet method	Chinese			

Table III-2.2.2-10 Basic production info of carbon black manufacturers in China-1

No.	Abbreviation	Output '04 (t)	Output '05 (t)	Output '07 (t)	Capacity'08(t/a)	
	Total (including 97 manufacturers)					
1	Shanghai Cabot					
2						
14	Shanxi Zhixin					
15	Shandong Best					
16	CCBI Anshan					
17						
18						
19						
20						
21						
22						
23						
24						
25						
26						
27						
28						
29	Qingzhou Boao					
30	Zigong Carbon Black					

III-2.2.4 Price of carbon black and its trend

In general, Chinese prices of carbon black have been in big differences at one same time in recent years. Since the pricing of Tianjin Dolphin is in authority in Chinese carbon black industry, we have got the average pricing of N220 and N330, being as the major species, from Tianjin Dolphin in recent years.

Table III-2.2.4-1 Historic pricing of carbon black from Tianjin Dolphin (Unit: RMB/t)

Table III-2.2.4-1 Historic pricing of carbon black from Tianjin Dolphin (Unit: RMB/t)

Year	N220	N330
2000		
2001		
2002		
2003		
2004		
2005		
2006		
2007		
May 2008		

III-6 Import and Export Analysis

Table II-6.1-1 Import quantity and price of carbon black in 2007 in China (Quantity: tonne, Price: USD/kg)

Data	Rubber carbon black		Special carb	on black	Total		
Date -	Quantity	Price	Quantity	Price	Quantity	Value(USD)	
2007-1-1							
2007-2-1							
2007-3-1							
2007-4-1							
2007-5-1							
2007-6-1							
2007-7-1							
2007-8-1							
2007-9-1							
2007-10-1							
2007-11-1							
2007-12-1							
Total							

III-6.2 Export Analysis

Table II-6.2-2 Active exporters of carbon black in 2007 in China (Quantity: tonne, Price: USD/kg)

Exporter	Rubber carbon black		Special carbon black		Total	
	Quantity	Price	Quantity	Price	Quantity	Value (USD)
Jingdezhen KMZ Group IMP. & EXP. Co. Ltd.						
Liaoning Bora						
CCBI						
Shandong Dawang Jintai Group International Trade Co., Ltd						
Others						
Total						