

### III-2.2 Current situation of carbon black industry in China

In 2007, as the price of international crude oil increased quickly, Chinese carbon black industry developed rapidly driven by the tyre industry. The industries with advanced technology level and mass production scale have been developed quickly. And the environment protection was also attached a lot of importance.

#### III-2.2.2 Summary of manufacturers

Up to May 2008, there are ■ active carbon black manufacturers, including ■ rubber carbon black enterprises and ■ special carbon black enterprises. ■ enterprises both produce rubber carbon black and special carbon black. Among all the active manufacturers, there were ■ manufacturers whose single output exceeded 10kt in 2007. These ■ manufacturers produced ■ kt rubber carbon black, accounting for ■% of the total rubber carbon black, which was much higher than before.

Table III-2.2.2-6 Basic production info of carbon black manufacturers in China-1

No.	Abbreviation	Production method '08	Technology source '08	Raw material '08	Application
1	■	Wet method	USA Cabot	Ethylene tar+anthracene tar	■
2	■	Wet method	■	Coal tar+ethylene tar+anthracene tar	■
3	■	Wet method	■	■	Rubber industry
4	■	Wet method	■	■	
5	■	Wet method	■	■	Rubber industry
.....					
17	■	■	Indian Bora	■	Rubber industry
18	■	■	Chinese	■	Rubber industry
19	■	■	Germany	■	Rubber industry
20	■	Wet method	Chinese	■	Rubber industry
21	■	Wet method	Germany	■	Rubber industry
22	■	Wet method	Chinese	■	■
23	■	Wet method	USA Continent Company	■	■
24	■	Wet method	Chinese	■	■

Table III-2.2.2-10 Basic production info of carbon black manufacturers in China-1

No.	Abbreviation	Output '04 (t)	Output '05 (t)	Output '07 (t)	Capacity'08(t/a)
	<b>Total (including 97 manufacturers)</b>				
1	Shanghai Cabot				
2					
.....					
14	Shanxi Zhixin				
15	Shandong Best				
16	CCBI Anshan				
17					
18					
19					
20					
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22					
23					
24					
25					
26					
27					
28					
29	Qingzhou Boao				
30	Zigong Carbon Black				

#### III-2.2.4 Price of carbon black and its trend

In general, Chinese prices of carbon black have been in big differences at one same time in recent years. Since the pricing of Tianjin Dolphin is in authority in Chinese carbon black industry, we have got the average pricing of N220 and N330, being as the major species, from Tianjin Dolphin in recent years.



